

December 2, 2022

Notice of Sustainability Bond Issuance

Morinaga & Co., Ltd. announces the issuance of the Sustainability Bond to be announced on November 10, 2022, as follows.

1. Outline of the Sustainability Bond

Official name	Morinaga & Co., Ltd., Limited 15th unsecured straight bonds (Sustainability bond with specific inter-bond pari passu clause for short)
Tenor	5 years
Size	9 billion yen
Coupon	0.490%
Pricing date	December 2, 2022
Issue date	December 8, 2022
Maturity date	December 8, 2027
Use of proceeds	Expenditure for rebuilding the Morinaga Shibaura Building (tentative name)
Lead manager	Mitsubishi UFJ Morgan Stanley Securities Co.,Ltd., Mizuho Securities Co., Ltd.
Structuring Agent	Mitsubishi UFJ Morgan Stanley Securities Co.,Ltd.
Credit rating	A(Japan Credit Rating Agency)

※For more information on the Sustainability Bond, please refer to our website.

<https://www.morinaga.co.jp/company/english/sustainability/sustainable-finance/>